

## Five-year financial summary

Figures in millions of SEK unless otherwise stated	2003*	2004	2005	2006	2007
<b>Operating income and profit</b>					
Operating income	1,995.4	2,159.8	2,405.4	3,133.6	3,862.3
Operating profit	52.9	36.5	226.3	168.3	331.9
Operating profit excl. other operating income	51.5	12.2	89.9	148.4	331.2
Profit after net financial items	46.6	31.3	221.8	157.9	322.1
Profit for the year	30.1	36.0	204.4	107.8	220.0
<b>Capital structure</b>					
Non-current assets	424.6	237.9	254.1	997.1	1,320.2
Current assets	697.2	1,063.9	966.0	1,303.1	1,475.4
Equity incl. minority interests	342.5	390.9	581.2	1,091.5	1,339.2
Non-current provisions	68.6	84.4	90.1	96.7	89.7
Non-current liabilities, excluding provisions	109.3	109.8	63.1	118.1	185.9
Current provisions	—	—	1.5	1.4	9.6
Current liabilities, excluding provisions	601.3	716.7	484.3	992.5	1,171.1
Balance sheet total	1,121.8	1,301.7	1,220.1	2,300.2	2,795.6
Equity (annual average)	336.5	367.5	486.0	836.4	1,215.3
Total capital (annual average)	1,107.0	1,211.7	1,260.9	1,760.2	2,547.9
Capital employed (annual average)	520.1	528.1	646.9	1,010.2	1,450.3
<b>Key figures</b>					
Operating margin, percent	2.7	1.7	9.4	5.4	8.6
Operating margin excl. other operating income, percent	2.6	0.6	4.0	4.8	8.6
Profit margin, percent	2.3	1.4	9.2	5.0	8.3
Equity ratio, percent	30.5	30.0	47.6	47.5	47.9
Current ratio, times	1.2	1.5	2.0	1.3	1.2
Return on equity, percent	8.9	9.8	42.0	12.9	18.1
Return on total capital, percent	5.1	3.4	18.1	10.1	13.4
Return on capital employed, percent	10.9	7.9	35.4	17.5	23.4
Interest cover, times	5.5	4.8	32.8	9.3	18.7
<b>ÅF share</b>					
Earnings per share, SEK	2.4	2.9	16.0	7.4	13.1
Earnings per share after dilution 2005–2007, SEK	—	—	15.6	7.2	13.1
Yield, percent	2.2	2.0	2.1	2.1	3.8
Equity per share, SEK	27.7	31.3	45.6	67.1	78.8
Equity per share after dilution, SEK	—	—	47.4	67.7	78.8
Cash flow from operating activities per share, SEK	4.1	4.4	–4.7	8.3	18.9
Cash flow from operating activities per share after dilution, SEK	—	—	–4.4	8.0	18.8
Buying rate 31 Dec, SEK	58	66	118	146	169
Market value	333.4	379.4	699.1	2,376.6	2,862.1
Ordinary dividend per share, SEK	1.30	1.30	2.50	3.00	6.50**
<b>Other</b>					
Invoiced-time ratio, percent	67.6	68.5	71.5	72.9	75.1
Gross investment in equipment	40.0	49.4	44.7	60.4	45.0
Gross investment in property	3.3	1.3	—	—	101.8
Employees (FTEs) excluding associated companies	2,260	2,531	2,538	3,167	3,623

\* Not recalculated in accordance with IFRS

\*\* Proposed dividend